



NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Notice is hereby given that the Annual General Meeting of Shareholders (the "Meeting") of Mesa Exploration Corp. (the "Corporation") will be held at Suite 910, 800 Pender Street, Vancouver, British Columbia, on Thursday, October 26, 2017, at the hour of 11:00 a.m. (PT), for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for the financial year ended March 31, 2017 and the Auditor's Report thereon;
2. to fix the number of directors for the ensuing year at four;
3. to elect four directors to serve until the next annual general meeting of shareholders or until their successors are elected or appointed;
4. to appoint Manning Elliott LLP, Chartered Accountants, as auditor of the Corporation and to authorize the directors to fix their remuneration;
5. to consider, and if thought fit, to pass an ordinary resolution to ratify, confirm and approve the Corporation's Stock Option Plan; and
6. to transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The Board of Directors has fixed September 18, 2017 as the record date for determining the shareholders who are entitled to vote at the Meeting.

If you are a registered shareholder of the Corporation and are unable to attend the Meeting in person, please complete, date and execute the accompanying form of proxy and deposit it with Computershare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario M5J 2Y1, Fax 866-249-7775, not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting, or any adjournment thereof.

If you are a non-registered shareholder of the Corporation and received this Notice and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your shares on your behalf (the "Intermediary"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia this 21st day of September, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

Signed: Foster Wilson

President & CEO